UNITED STATES
PATENT AND TRADEMARK OFFICE



# PTAB End To End (PTAB E2E) Boardside Chat

June 23, 2016

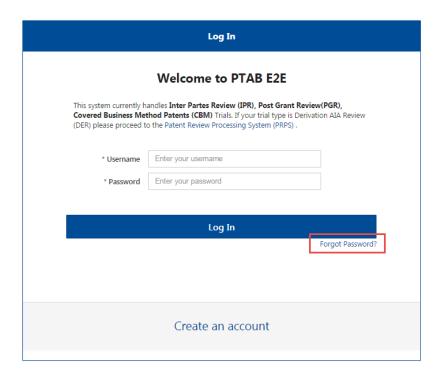




#### The AIA e-filing system known as the Patent Review Processing System (PRPS) will be replaced by a new system known as the Patent Trial and Appeal Board End to End (PTAB E2E) system with a deployment target of July 9, go live on Monday, July 11, 2016

- PTAB E2E utilizes a web browser (Google Chrome is the preferred browser) and a filing wizard to assist petitioners and patent owners to provide metadata and upload pdf documents to the USPTO. PTAB E2E also provides an interface to the USPTO next generation financial system for submitting necessary fees.
- PTAB E2E is planning be deployed over the weekend of July 9, 2016 to process the following AIA Reviews Inter Partes Review (IPR), Transitional Program for Covered Business Methods (CBM), and Post Grant Review (PGR). PRPS will be unavailable from 12:01 a.m. (EST) Saturday, July 9<sup>th</sup>. At 5:00 a.m. (EST) on Monday, July 11<sup>th</sup> AIA Reviews (IPR, PGR, CBM) will be available in PTAB E2E. All AIA reviews of these trial types will be migrated to PTAB E2E and will be available in the search, and should be viewable by the counsel on their docket.
  - Derivations (DER) will be still processed in PRPS until they are migrated into PTAB E2E later in 2016. Only DER will be available in PRPS.
- PRPS users should ensure that their user profile in PRPS is updated with an unique email address. The email address should be associated with your name and USPTO Registration number and not another individual's name or a shared email address. This email address will be linked with other USPTO systems and will become the user identification when logging into USPTO systems. In the future, PTAB E2E will be changed to accommodate multiple email addresses for notification purposes.
- PTAB E2E is being developed using Agile Methodology. Agile development allows PTAB to iteratively deliver new functionality, address defects, and respond to user feedback. PTAB will be committed to continuously improving the e-filling process with a focus on user experience. While we are aware that defects will exist in the system, the defects will be prioritized and fixed in upcoming deployments.
- Support Contact info: Support will be available at 571-272-7822. We encourage you to provide feedback and report issues about the PTAB E2E system by sending an email with your comments to <a href="mailto:PTABE2EAdmin@uspto.gov">PTABE2EAdmin@uspto.gov</a>

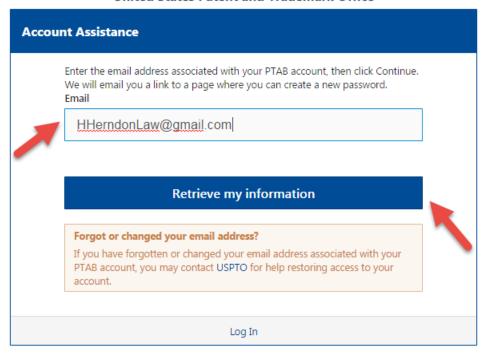
#### **PRPS Users – PTAB E2E First Login**



Chrome is preferred browser

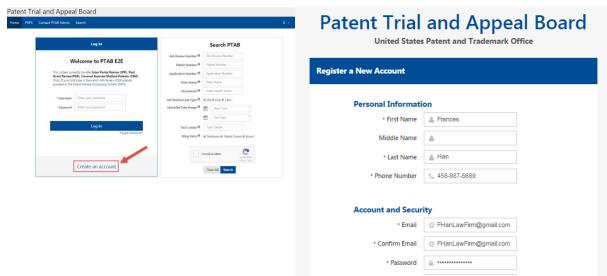
#### Patent Trial and Appeal Board

United States Patent and Trademark Office



#### **Create Account**

1. 2. 3.

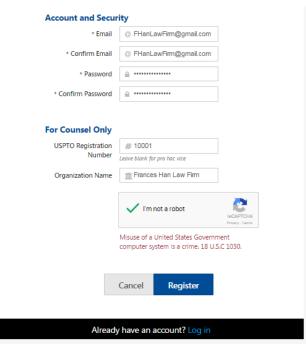


\* Confirm Password

For Counsel Only

USPTO Registration

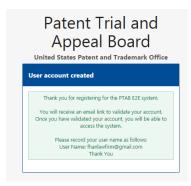
Number Leave blank for pro hac vice



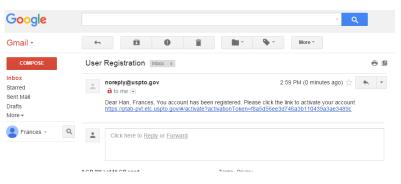


### Create Account, continued

4.



5



6.

#### Patent Trial and Appeal Board

United States Patent and Trademark Office

User authentication	
Enter the verification code that was emailed to ye	ou.
f8a5d56ee3d746a3b110439a3ae	Submit
Already have an account? Log in	

7.

#### Patent Trial and Appeal Board

**United States Patent and Trademark Office** 

User authentication verified				
You've successfully registered for PTAB E2E!				
You may now proceed to the site. If you are not redirected to the site within the next 5 seconds, please click on the link below.				
Continue to Login Screen				

8.

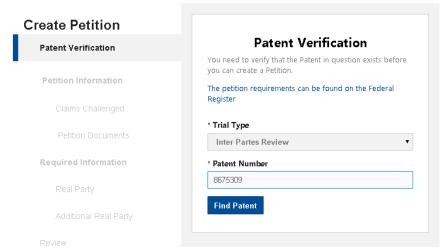
spt	0						
	Pater	nt Tri	al and Appea	l Board			
	Home	PRPS	Contact PTAB Admin Search				
				Log In			
			Welcome to PTAB E2E This system currently handles Inter Partes Review (IPR). Post Grant Review(PGR), Covered Business Method Patents (EGM) Trials. If your trial type is Derivation All Review (IPR) please proceed to the Patent Review Processing System (IPRP)  **Username*  [Entler your username				
			* Password	Enter your password  Log In  Forgot Password*			
				Create an account			



# **Create Petition – Verify Patent**



#### **Initiate New Petition**

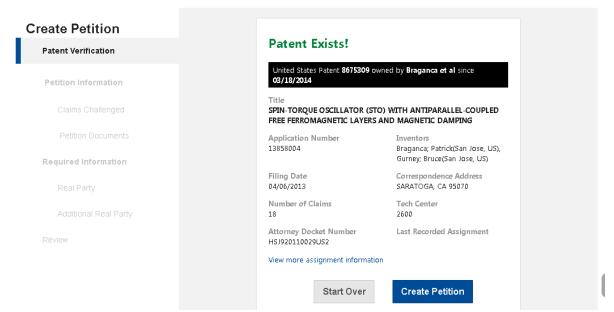




### **Patent Verification, Continued**

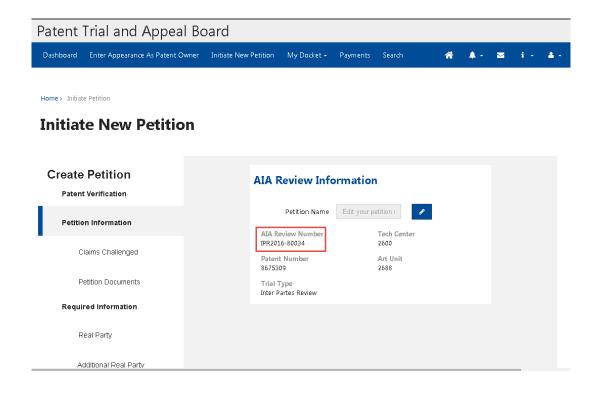


#### **Initiate New Petition**





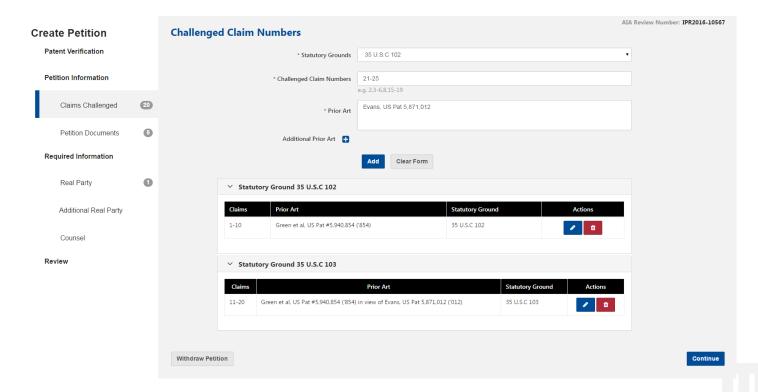
#### **Create Petition - Petition Info**



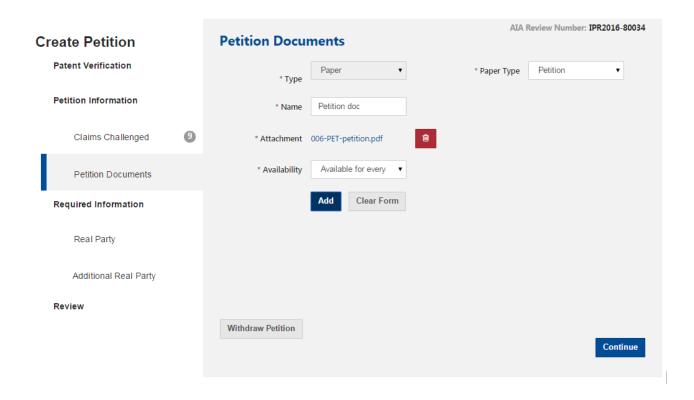


### **Create Petition – Claims Challenged**

#### **Initiate New Petition**

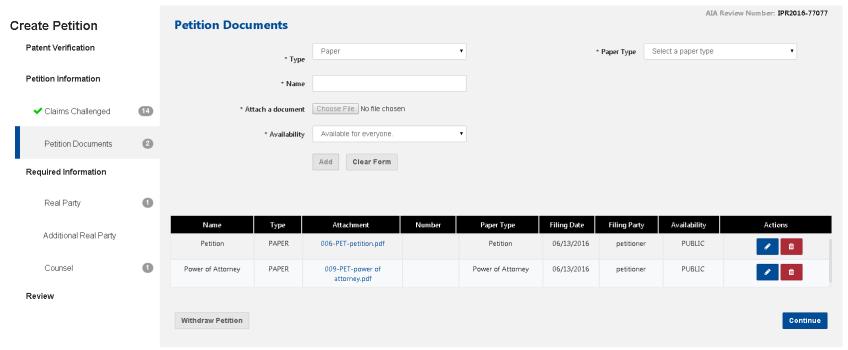


#### **Create Petition – Petition Docs**



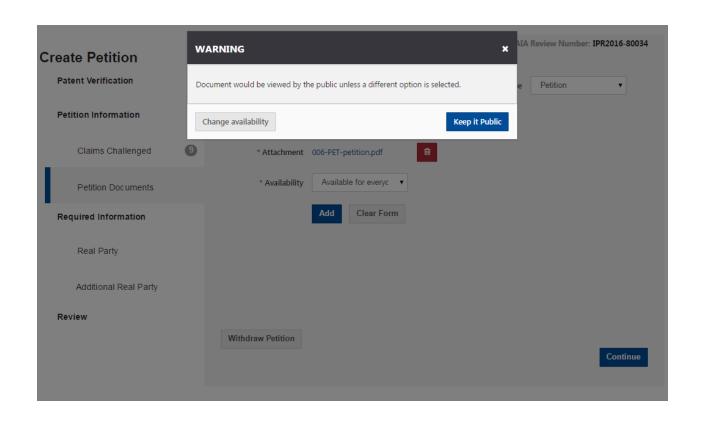


### **Petition Documents, Continued**



uspto

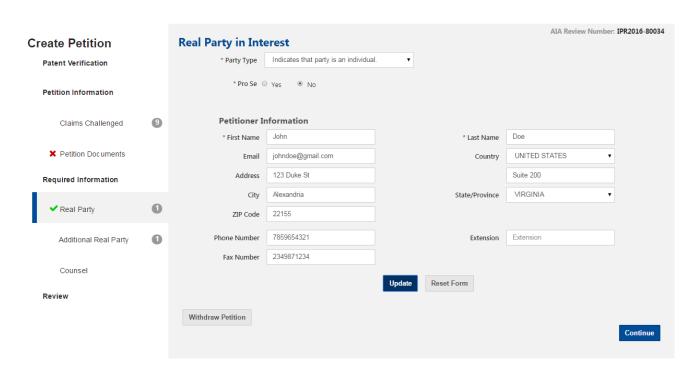
### **Petition – Document Availability**





# **Create Petition – Real Party**

#### **Initiate New Petition**





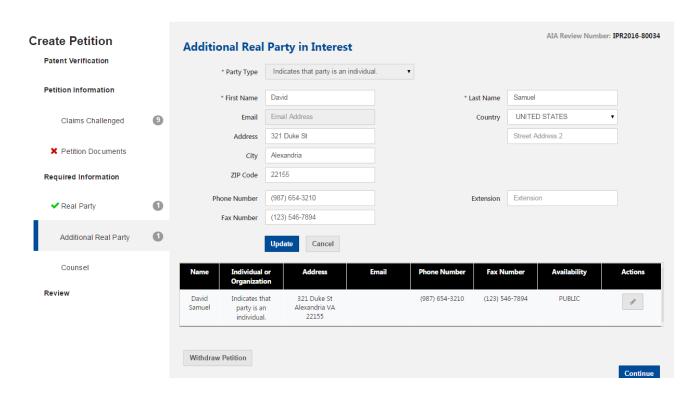
# **Real Party - Continued**

Create Petition		Real Party in Interest	ŧ		AIA Review Num	ber: IPR2016-77077
Patent Verification		* Party Type	Organization	•		
Petition Information		Petitioner Info	rmation			
		* Organization	XYZ Corp			
Claims Challenged	14	Email	Email Address	Country	UNITED STATES •	
✓ Petition Documents	2	Address	102 Main St		Street Address 2	
		City	New York	State/Province	NEW YORK ▼	
Required Information		* ZIP Code	10023			
Real Party	0	Phone Number	1234567890	Extension	Extension	
Additional Real Party		Fax Number	Fax Number			
,				Update Reset Form		
Counsel	1					
Review		Withdraw Petition				Continue



### Create Petition, Additional Real Party

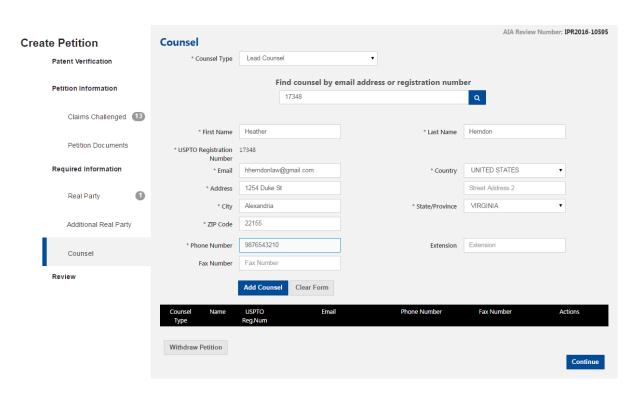
#### **Initiate New Petition**





#### **Create Petition - Counsel**

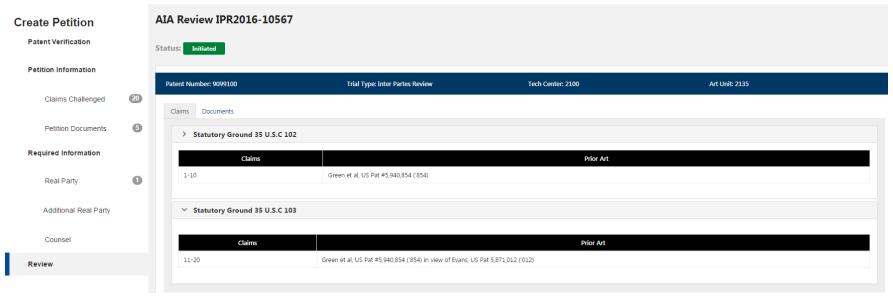
#### **Initiate New Petition**





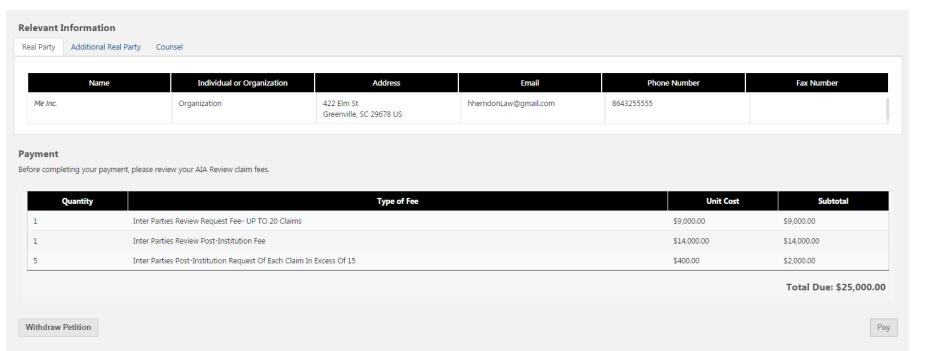
#### **Create Petition - Review**

#### **Initiate New Petition**



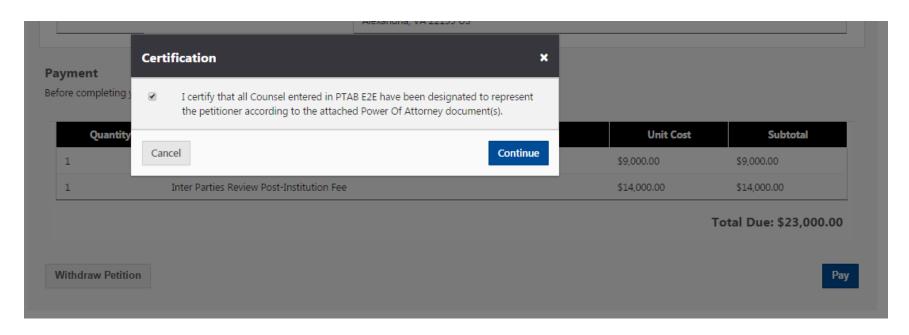


#### **Review - Continued**



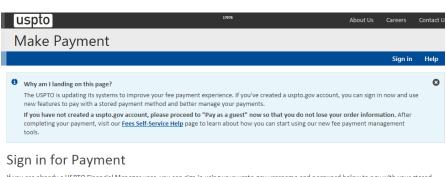


#### **Review - Continued**





# Payment – Financial Manager



If you are already a USPTO Financial Manager user, you can sign in using your uspto.gov username and password below to pay with your stored payment methods. If you're not a Financial Manager user, you can still checkout as a guest by clicking the Pay as a guest button below.

Sign in			
Email address or username	*		
Password *			
Sign in			

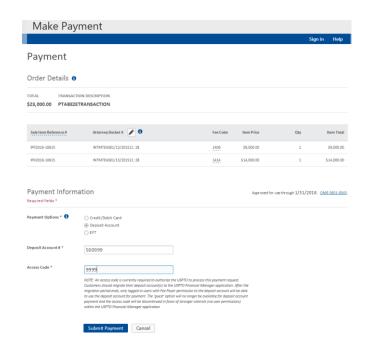
Pay as a guest				
Continue the payment process as a guest.				
Pay as a guest	Cancel			

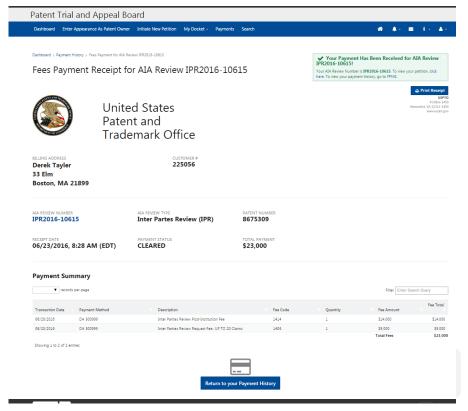
#### Forgot your password?

You can reset your password by clicking here, which will open a new tab where you can request a password reset. Please do not close this tab or navigate away before completing your payment or else you will lose your payment session.

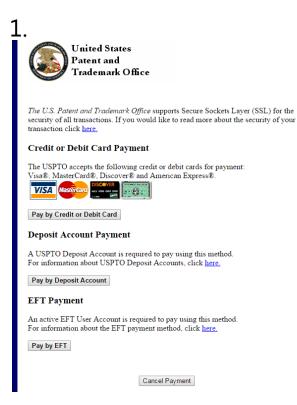
uspto

# Payment – Financial Manager





#### Payment – RAM – only when FM is not available

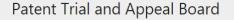






uspto

## **Payment Receipt**



Dashboard Enter Appearance As Patent Owner Initiate New Petition My Doc<u>ket - Payments Search</u>

Review IPR2016-77075!



✓ Your Payment Has Been Received for AIA

Your AIA Review Number is IPR2016-77075. To view your petition, click here. To view your payment history, go to FPNG.





Print Receipt USPTO P.O.Box 1450

Alexandria, VA 22313-1450 www.uspto.gov

Dashboard > Payment History > Fees Payment for AIA Review IPR2016-77075

Fees Payment Receipt for AIA Review IPR2016-77075



**United States** Patent and Trademark Office

BILLING ADDRESS

John Doe 123 Duke St Alexandria, VA 22155 CUSTOMER #

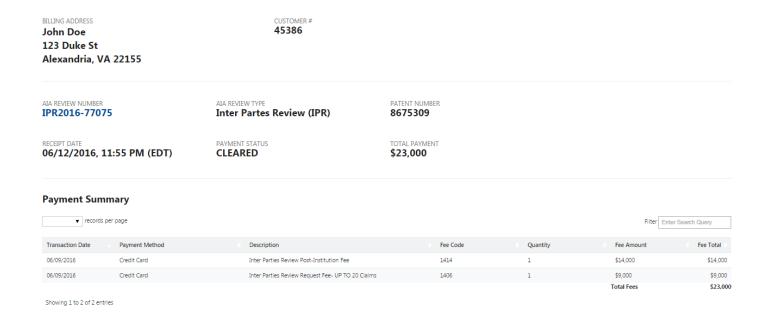
45386



6/28/2016

24

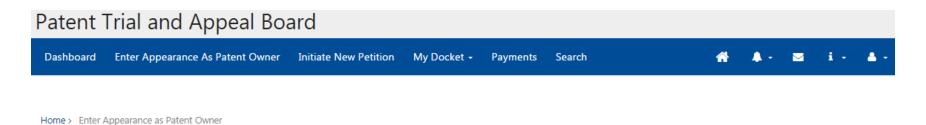
# Payment Receipt, Continued



**Return to your Payment History** 



### **Enter Appearance as Patent Owner**



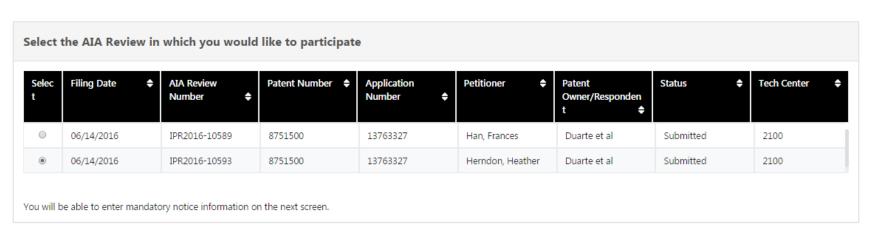
#### **Enter Appearance as Patent Owner**





#### **Select the AIA Review**

#### **Enter Appearance as Patent Owner**



You will be able to enter mandatory notice information on the next screen.

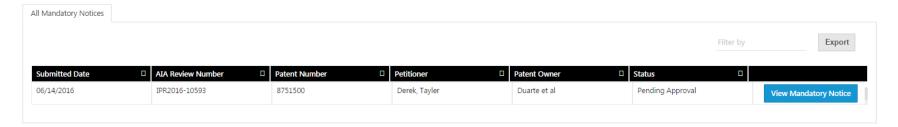
Cancel Create Mandatory Notice



# **All Appearances**

Home > All Appearances

#### **All Appearances**





### PTAB End to End (PTAB E2E)



Anonymous
User

The anonymous user may access PTAB E2E to do **basic searches** for petitions and public documents.

Petitioner

The petitioner must create an account (unless one was previously created) to login to PTAB E2E, to **file a petition**.



The patent owner must create an account (unless one was previously created) to login to PTAB E2E, to **respond to a petition**.

#### PTAB E2E Search

